

<p align="center"><b>Annexure – 1</b>  <b>Name of the corporate debtor: Cubatics Industries Private Limited</b>  <b>Date of commencement of CIRP: 04th June, 2025</b>  <b>List of creditors as on: 25th June, 2025</b>  <b>Secured financial creditors (other than financial creditors belonging to any class of creditors)</b>  <b>(Amount in ₹)</b></p>														
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	Axis Bank Ltd.	12-06-2025	12,57,29,941	12,57,29,941	Secured	12,57,29,941	-	No	23.39	-	-	-	-	
2	Cosmos Bank	17-06-2025	21,73,09,050	21,73,09,050	Secured	21,73,09,050	-	No	40.42	-	-	-	-	
3	HDFC Bank	16-06-2025	16,79,30,888	15,20,11,519	Secured	15,20,11,519	-	No	28.28	-	-	-	1,59,19,369	The amount is provisionally admitted, subject to further documents received from the FC and the verification of books of account of the Corporate Debtor.
	<b>Total</b>		<b>51,09,69,878</b>	<b>49,50,50,509</b>	<b>-</b>	<b>49,50,50,509</b>	<b>-</b>	<b>-</b>	<b>92.09</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,59,19,369</b>	